

Advanced Subscription Management for Dynamics 365 Finance.

Binary Stream's Advanced Subscription Management (ASM) revolutionizes how businesses manage subscription-based billing and revenue processes within Microsoft Dynamics 365 Finance. Designed to extend the capabilities of the Subscription Billing Module, ASM is the ultimate SaaS solution for organizations seeking to streamline and optimize even the most complex billing operations.



**Dynamics 365
Finance**

End-to-end revenue lifecycle management.



Seamless Dynamics 365 Sales integration.

Pre-built connector that seamlessly integrates with Dynamics 365 Sales CE to bring your sales quotes directly into Dynamics Finance as billing schedules.



User-defined custom fields.

Customize subscription records with additional fields to accommodate your unique business needs.



Customizable billing cycles.

Tailor invoicing schedules to align with customer preferences or business operations.



Flexible invoice splitting.

Simplify invoicing by splitting invoices by item, customer reference, or delivery location.



Automated price adjustments.

Enables the user to adjust prices on invoiced contracts and have the system rebuild a previously invoiced period with a credit note.



Self-serve payments portal.

Empower your customers with a self-serve portal, enabling them to effortlessly view and pay invoices, track payment history, and manage billing with ease.

Transform subscription billing with Advanced Subscription Management.

ASM empowers businesses to handle diverse pricing and invoicing models effortlessly with features like price adjustments on invoiced contracts, custom billing cycles, flexible invoice splitting, and user-defined custom fields, providing unmatched flexibility to tailor billing schedules, contracts, and reporting, to your specific business needs.

ASM combines these advanced capabilities into a single, intuitive platform, seamlessly integrated with Dynamics 365 Finance, offering a highly desirable SaaS solution that empowers businesses to scale efficiently while maintaining control and compliance.

Seamlessly connect sales and finance with ASM's Dynamics 365 CE integration.

Streamline subscription management by uniting your sales and finance operations with ASM's pre-built connector for Dynamics 365 Customer Engagement (CE). This seamless integration bridges the gap between front-office sales activities and back-office billing, creating a unified workflow that eliminates manual intervention and improves efficiency.

Why choose ASM's CE integration?



Automated Billing Schedule Creation.

Convert approved sales quotes in Dynamics 365 CE directly into billing schedules in Dynamics 365 Finance, reducing errors and saving time.



Real-Time Synchronization.

Keep data accurate and consistent across both systems. Changes to billing schedules in CE or Dynamics 365 Finance are instantly reflected in real time.



Streamlined Sales-to-Billing Workflow.

Automatically generate billing schedules and sales orders when a CE quote is marked as won, accelerating revenue recognition and cash flow.

Elevate your subscription billing processes and provide your team with the tools to work smarter, faster, and more effectively. With Advanced Subscription Management's powerful features and integrations, your organization is empowered to scale, innovate, and succeed in the subscription-driven economy.

Achieve a seamless ASM implementation with expert guidance.

As subject matter experts in the subscription management domain, we are actively working with Microsoft and system integrators (SI) to help customers migrate and implement Subscription Billing in Dynamics 365 Finance.

Our migration utility and service offerings are designed to reduce the risk of project failure and unexpected delays while tailoring the subscription billing solution to your needs.

“Because of their alignment with Microsoft, Binary Stream makes working together feel effortless. Not only do they support Dynamics 365 Finance with innovative solutions, but their growth mindset means they empower our customers with highly scalable solutions for modern finance that can handle the complexity of XaaS billing.”

April Olson, Head of Product, Dynamics 365 Finance

Ensure a worry-free implementation with tailored guidance.



Personalized product configuration, testing, and training.



Comprehensive discovery and analysis to support your unique needs.



Industry expertise to guide your team's financial modernization.

Migrate from RevRec for D365 Finance with expert help.



Purpose-built migration plans to empower your team.



End-to-end project management and support beyond go-live.



Complete alignment with Microsoft on future plans.



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