Sales Document Consolidation

Microsoft Dynamics
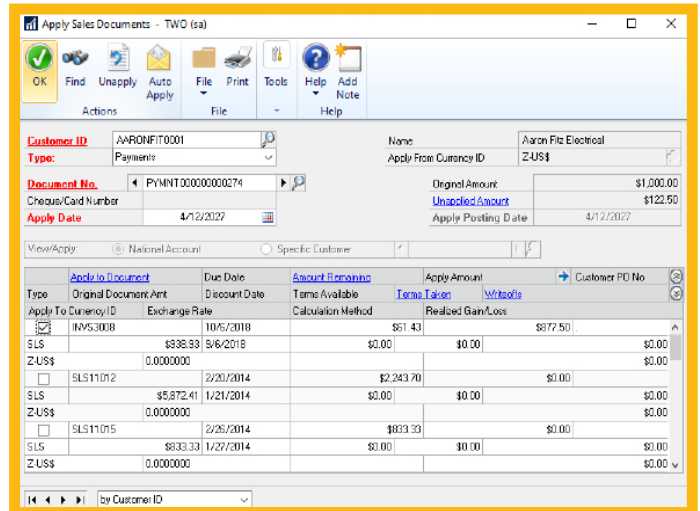
Improve payment processing efficiency

Processing sales documents in Microsoft Dynamics ERP's built-in Sales Order Processing (SOP) module can be time consuming and inefficient. Sales Document Consolidation (SDC) streamlines the process by allowing users to merge or consolidate multiple sales documents (such as invoices) along user-defined criteria. Instead of sending ten invoices to the same customer on the same schedule, you can save time and money merging, processing, and tracking a single consolidated document.

SDC helps you consolidate SOP documents quickly and easily. By controlling the merging of invoices, quotes, and other sales documents by details such as billing and shipping addresses, you can adjust the number of documents you're managing. You can generate merge reports to confirm the documents merged correctly, and have full access to the original, unmerged documents.

SDC has seamless Microsoft Dynamics ERP integration, with all the benefits that brings. Your team won't require additional training to use the system effectively, and your data is securely centralized inside a single Dynamicsinstance.

A robust solution for managing partial payments at the line-item level.

Minimize paper use with electronic document consolidation and minimized mail materials

SOP documents are tracked, with original SOP and PO numbers inserted into new documents

Employees have access to batch processes and user-defined merge

Customer satisfaction is improved through receiving fewer documents and having a simplified payment process

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